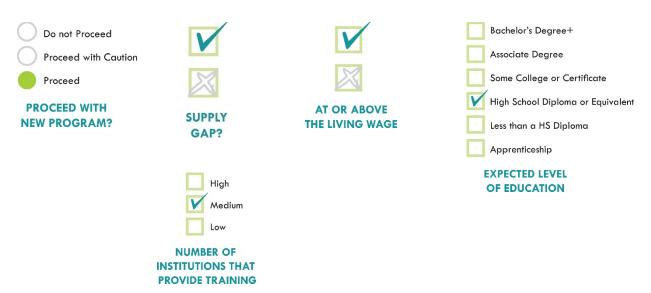


Social Work Occupations

Labor Market Analysis: San Diego County

May 2019

Summary



According to available labor market information, there is a supply gap for occupations that could be trained by a Social Work program. Social Work Occupations include "Social and Human Service Assistants" and "Community and Social Service Specialists, All Other." Social Work Occupations in San Diego County have a labor market demand of 600 annual job openings, and seven educational institutions in San Diego County supply 222 awards for these occupations, suggesting that there is a supply gap. The top listed educational requirement for Social Work Occupations is a high school diploma or equivalent, followed by a bachelor's degree.

Introduction

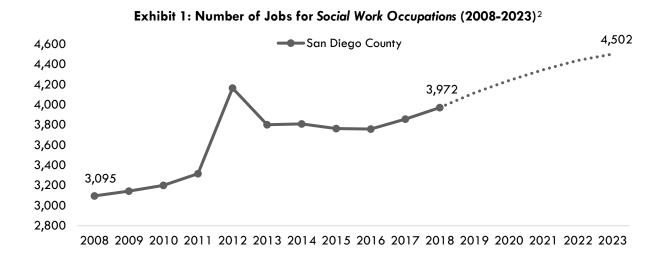
This report provides labor market information in San Diego County for the following occupational codes in the Standard Occupational Classification (SOC)¹ system:

- Social and Human Service Assistants (SOC 21-1093): Assist in providing client services in a wide variety of fields, such as psychology, rehabilitation, or social work, including support for families. May assist clients in identifying and obtaining available benefits and social and community services. May assist social workers with developing, organizing, and conducting programs to prevent and resolve problems relevant to substance abuse, human relationships, rehabilitation, or dependent care.
- Community and Social Service Specialists, All Other (SOC 21-1099): All community and social service specialists not listed separately.

For the purpose of this report, these occupations are referred to as Social Work Occupations.

Projected Occupational Demand

Between 2018 and 2023, Social Work Occupations are projected to increase by 530 jobs or 13 percent (Exhibit 1). Employers in San Diego County will need to hire 600 workers annually to fill new jobs and backfill jobs due to attrition caused by turnover and retirement, for example.



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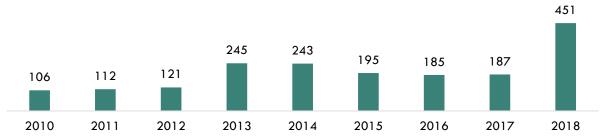
¹ The Standard Occupational Classification (SOC) system is used by federal statistical agencies to classify workers into occupational categories for the purpose of collecting, calculating or disseminating data. bls.gov/soc.

² Emsi 2019.02; QCEW, Non-QCEW, Self-Employed.

Online Job Postings

Between 2010 and 2018, there was an average of 205 online job postings per year for Social Work Occupations in San Diego County (Exhibit 2).

Exhibit 2: Number of Online Job Postings for Social Work Occupations in San Diego County (2010-2018)³



Earnings

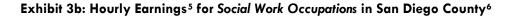
The median hourly earnings of Social Work Occupations range from \$17.85 to \$21.43 (Exhibit 3a). On average, the median hourly earnings for Social Work Occupations is \$19.64; this is more than the Self-Sufficiency Standard for a single adult in San Diego County, which is \$15.99 per hour (Exhibit 3b).⁴

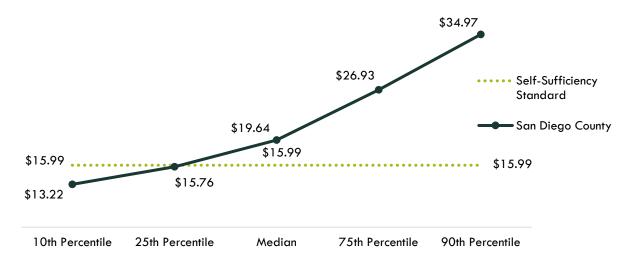
Exhibit 3a: Hourly Earnings for Social Work Occupations in San Diego County

Occupational Title	Entry-Level Hourly Earnings (25 th Percentile)	Median Hourly Earnings	Experienced Hourly Earnings (75 th Percentile)
Community and Social Service Specialists, All Other	\$1 <i>7</i> .01	\$21.43	\$30.32
Social and Human Service Assistants	\$14.51	\$17.85	\$23.55

³ Burning Glass Technologies, "Labor Insight Real-Time Labor Market Information Tool." 2010-2018.

⁴ "Self-Sufficiency Standard," Insight: Center for Community Economic Development, last updated 2018. insightcced.org/2018-self-sufficiency-standard.





Educational Supply

Educational supply for an occupation can be estimated by analyzing the number of awards in related Taxonomy of Programs (TOP) or Classification of Instructional Programs (CIP) codes.⁷ There are eight TOP codes and eight CIP codes related to *Social Work Occupations* (Exhibit 4).

Exhibit 4: Related TOP and CIP Codes for Social Work Occupations

Social Work Occupations
TOP 126100: Community Health Care Worker
TOP 130100: Family and Consumer Sciences, General
TOP 130560: Parenting and Family Education
TOP 130570: Foster and Kinship Care
TOP 130800: Family Studies
TOP 210400: Human Services
TOP 210440: Alcohol and Controlled Substances
TOP 210450: Disability Services

⁵ 10th and 25th percentiles could be considered entry-level wages, and 75th and 90th percentiles could be considered experienced wages for individuals who may have been in the occupation longer, received more training than others, etc.

⁶ Emsi 2019.02; QCEW, Non-QCEW, Self-Employed.

⁷ TOP data comes from the California Community Colleges Chancellor's Office MIS Data Mart (datamart.cccco.edu) and CIP data comes from the Integrated Postsecondary Education Data System (nces.ed.gov/ipeds/use-the-data).

Social Work Occupations		
CIP 19.0101: Family and Consumer Sciences/Human Sciences, General		
CIP 19.0401: Family Resource Management Studies, General		
CIP 19.0701: Human Development and Family Studies, General		
CIP 19.0707: Family and Community Services		
CIP 44.0000: Human Services, General		
CIP 44.0701: Social Work		
CIP 51.1501: Substance Abuse/Addiction Counseling		
CIP 51.2208: Community Health and Preventive Medicine		

According to TOP data, five community colleges supply the region with awards for these occupations: Cuyamaca College, Grossmont College, Palomar College, San Diego City College and Southwestern College. According to CIP data, two other educational institutions supply the region with awards: Mueller College and National University (Exhibit 5).

Exhibit 5: Number of Awards (Certificates and Degrees) Conferred by Postsecondary Institutions (Program Year 2013-14 through PY2016-17 Average)

TOP6 or CIP	TOP6 or CIP Title	3-Yr Annual Average CC Awards (PY14-15 to PY16-17)	Other Educational Institutions 3-Yr Annual Average Awards (PY13-14 to PY15-16)	3-Yr Total Average Supply (PY13-14 to PY16-17)
130100	Family and Consumer Sciences, General	1	0	1
	 Palomar 	1	0	
130560	Parenting and Family Education	5	0	5
	 Palomar 	5	0	
	San Diego City	0	0	
210400	Human Services	88	0	88
	 Cuyamaca 	38	0	
	San Diego City	31	0	
	 Southwestern 	19	0	

210440	Alcohol and Controlled Substances	96	0	96
	 Palomar 	35	0	
	San Diego City	61	0	
210450	Disability Services	1	0	1
	 Grossmont 	1	0	
51.1501	Substance Abuse/Addiction Counseling	0	10	31
	Mueller College	0	8	
	National University	0	2	
			Total	222

Demand vs. Supply

Comparing labor demand (annual openings) with labor supply⁸ suggests that there is a supply gap for these occupations in San Diego County, with 600 annual openings and 222 awards. Comparatively, there are 11,170 annual openings in California and 2,687 awards⁹ (Exhibit 6).

Exhibit 6: Labor Demand (Annual Openings) Compared with Labor Supply (Average Annual Awards)

Community Colleges and Other Postsecondary Educational Institutions	Demand (Annual Openings)	Supply (Total Annual Average Supply)	Supply Gap or Oversupply
San Diego	600	222	378
California	11,170	2,687	8,483

Please note: This is a basic analysis of supply and demand of labor. The data does not include workers currently in the labor force who could fill these positions or workers who are not captured by publicly available data. This data should be used to discuss the potential gaps or oversupply of workers; however, it should not be the only basis for determining whether or not a program should be developed.

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⁸ Labor supply can be found from two different sources: EMSI or the California Community Colleges Chancellor's Office MIS Data Mart. EMSI uses CIP codes while MIS uses TOP codes. Different coding systems result in differences in the supply numbers.

⁹ "Supply and Demand," Centers of Excellence Student Outcomes, coeccc.net/Supply-and-Demand.aspx.

Student Outcomes and Regional Comparisons

Based on the information available in the CTE LaunchBoard, students who took courses in the related TOP codes exhibited the following outcomes (Exhibit 7).

Exhibit 7: Strong Workforce Program Metrics for TOP 210400: Human Services
San Diego-Imperial Region vs. California (PY2015-16)

Metric	San Diego-Imperial	California
Number of course enrollments ¹⁰	1,079	16,217
Completed 12+ CTE units in one year ¹¹	44	1,592
Completed 48+ CTE contact hours in one year ¹²	0	N/A
Number of students who got a degree or certificate ¹³	98	777
Number of students who transferred ¹⁴	116	822
Employed in the second fiscal quarter after exit ¹⁵	70%	65%
Employed in the fourth fiscal quarter after exit ¹⁶	64%	61%
Job closely related to field of study ¹⁷	N/A	N/A
Median earnings in the second fiscal quarter after exit ¹⁸	\$6,387	\$6,108
Median change in earnings ¹⁹	76%	52%
Attained a living wage ²⁰	43%	41%

¹⁰ The number of enrollments in courses assigned to the TOP code in the selected year.

¹¹ The number of students who completed 12 or more credit CTE units.

¹² The number of students who completed 48 or more noncredit CTE instructional contact hours.

¹³ The number of unduplicated students who earned a locally-issued certificate, Chancellor's Office approved certificate, associate degree, and/or California Community Colleges bachelor's degree in the selected TOP code.

¹⁴ Students who took non-introductory courses or completed a California Community Colleges Chancellor's Office award in the selected TOP code in selected year who subsequently enrolled for the first time in a four-year institution the following year.

¹⁵ Among all exiters with a valid SSN, the percentage who were employed two quarters after exiting California Community Colleges.

¹⁶ Among exiting students with a valid SSN, the percentage who were employed four quarters after exiting California Community Colleges.

¹⁷ Among students who responded to the CTEOS, the percentage reporting employment in the same or similar field as their program of study.

¹⁸ Among exiting students, the median second-quarter earnings one year after the year in which they exited California Community Colleges.

¹⁹ Among exiting students with a valid SSN, the percentage change in earnings one year before and one year after exiting California Community Colleges.

²⁰ Among completers and skills builders who exited, the proportion of students who attained a living wage.

Top Employers and Work Locations

Between January 1, 2016 and December 31, 2018, the top five employers in San Diego County for these occupations were Public Consulting Group, Corrections Corporation of America, Rady Children's Hospital, County of San Diego, and US Marine Corps (Exhibit 8).

Exhibit 8: Top Employers in San Diego County for Social Work Occupations²¹

Top Employers	
Public Consulting Group	Deloitte
 Corrections Corporation of America 	 Atria Senior Living
 Rady Children's Hospital 	 International Rescue Committee
 County of San Diego 	 Fred Finch Youth Center
US Marine Corps	Sharp Healthcare

Skills, Education, and Certifications

Social Work Occupations have educational requirements ranging from a high school diploma or equivalent to a bachelor's degree (Exhibit 9a).

Exhibit 9a: Educational Requirements for Social Work Occupations²²

Occupational Title	Typical Entry-Level Education
Community and Social Service Specialists, All Other	Bachelor's degree
Social and Human Service Assistants	High school diploma or equivalent

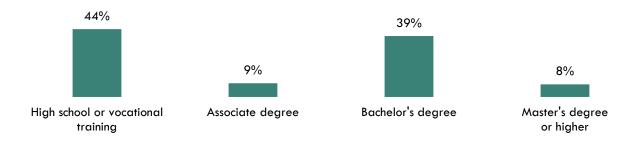
Based on online job postings between January 1, 2016 and December 31, 2018, the top listed educational requirement for Social Work Occupations is a high school diploma or equivalent (Exhibit 9b).²³

²¹ Burning Glass Technologies, "Labor Insight Real-Time Labor Market Information Tool." 2016-2018.

²² Emsi, 2019.01; QCEW, Non-QCEW, Self-Employed.

²³ Burning Glass Technologies, "Labor Insight Real-Time Labor Market Information Tool." 2016-2018.

Exhibit 9b: Educational Requirements for Social Work Occupations in San Diego County²⁴



^{*}May not add to 100% due to rounding

Exhibit 10 lists the top specialized, soft, and software skills that appeared in online job postings between January 1, 2016 and December 31, 2018.

Exhibit 10: Top Skills for Social Work Occupations in San Diego County²⁵

Specialized Skills	Soft Skills	Software Skills
Case Management	Communication Skills	Microsoft Excel
 Social Services 	 Organizational Skills 	 Microsoft PowerPoint
 Customer Service 	English	 Microsoft Word
 Mental Health 	Building Effective	 Word Processing
 Cardiopulmonary 	Relationships	 Microsoft Outlook
Resuscitation (CPR)	 Bilingual 	

Prepared by:

Tina Ngo Bartel, Director

John Edwards, Research Analyst

San Diego-Imperial Center of Excellence for Labor Market Research

tngobartel@miracosta.edu

jedwards@miracosta.edu



²⁴ "Educational Attainment for Workers 25 Years and Older by Detailed Occupation," Bureau of Labor Statistics, last modified October 18, 2018. bls.gov/emp/tables/educational-attainment.htm.

²⁵ Burning Glass Technologies, "Labor Insight Real-Time Labor Market Information Tool." 2016-2018.

Important Disclaimers

All representations included in this report have been produced from primary research and/or secondary review of publicly and/or privately available data and/or research reports. This study examines the most recent data available at the time of the analysis; however, data sets are updated regularly and may not be consistent with previous reports. Efforts have been made to qualify and validate the accuracy of the data and the report findings; however, neither the Centers of Excellence for Labor Market Research (COE), COE host district, nor California Community Colleges Chancellor's Office are responsible for the applications or decisions made by individuals and/or organizations based on this study or its recommendations.